

## iLinkSBS User Request Form

This form must be completed in order to gain access to iLinkSBS for the purposes of accessing and maintaining student loan data.

The User Request Form serves to identify, authorize, and establish a User ID and appropriate access levels for each person requesting access to view student loan data routing through iLink. The form is also used to delete a user or update a user's User Security Profile.

### Who completes the form?

The User completes the first three sections of the form as described below in steps 1-3 of *Completing the User Request Form*.

The User Administrator on file with iLink Service Center will complete the *Function/Permission(s) Requested* section as described below in steps 4-6 of *Completing the User Request Form*.

### Completing the User Request Form:

1. Check whether the form is *Adding, Updating* or *Deleting* a user. A separate form is required for each action.
2. Enter Institution information.
3. User completes the *User Information* section. Please PRINT clearly.
4. Mark all functions or permissions to which New or Updated User should have access. To update user only complete fields requiring updates.
5. The User Administrator MUST sign the form and forward accordingly.
6. The User Administrator sends the form via mail, fax, or email a scanned copy to:  
Aspire Resources Inc.  
Attn: iLink Support Analysts  
Ashford II Building - 6775 Vista Dr.  
West Des Moines, IA 50266  
  
Fax: 515-471-3981  
E-mail: [TechSupport@AspireResourcesInc.com](mailto:TechSupport@AspireResourcesInc.com)

### Next steps:

An iLink Support Analyst will take the appropriate actions to set-up the User.

The User will receive an email containing their User ID and a time sensitive temporary link to complete the set up of their account access. The User will be asked to log in by verifying their shared secret and registering multifactor authentication token information (provided by the Authorizing Administrator or designee).

Users must also electronically accept Aspire Rules of Behavior upon first time login. The Rules of Behavior explains a User's responsibilities in using the system. If the Rules of Behavior change for any reason, a User will be required to electronically accept the new version upon their next login.

Users can obtain a step by step training manual on how to navigate the system(s) from iLink Support Analysts or by downloading a copy electronically from the site.



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# iLinkSBS User Request Form

## Action Requested (choose one)

- Add a new user                       Update an existing user                       Delete a user

## Type of Company or Institution

- School    Lender    Other \_\_\_\_\_  
Company or Institution Name                      DOE ID (if known)

## User Information

\_\_\_\_\_  
 First Name    Middle Initial                      Last Name

\_\_\_\_\_  
 Position or Title    Phone Number, including extension, if applicable

\_\_\_\_\_  
 Symantec Credential ID                      (If you do not have a Symantec Token, call iLink Service Center at 800-833-4876 for instructions or  
 (S/N on back of token)                      one can be downloaded from <https://idprotect.vip.symantec.com/mainmenu.v> )

\_\_\_\_\_  
 Shared Secret (Initial Temporary Password)                      **\*\*This will be used when finalizing your User ID and Password Information.\*\***  
 Word or phrase between 6-20 alpha-numeric characters only, NOT case sensitive, NOT containing special characters, and No spaces.  
 (e.g. The answer to "Your Favorite color"), Do NOT use personal information such as SSN's, mother's maiden name, etc.)

\_\_\_\_\_  
 User E-mail Address    Signature

## Function/Permission(s) Requested (check all that apply)

### For Schools Only:

- |   |                              |                                 |
|---|------------------------------|---------------------------------|
| <input type="checkbox"/> Change Processing and Refund Request Report      | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |
| <input type="checkbox"/> Refund Request Report ONLY (ie, Business Office) | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |
| <input type="checkbox"/> Manage Users (Directors/Supervisors)             | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |
| <input type="checkbox"/> Certify Loans                                    | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |
| <input type="checkbox"/> iLinkSBS Report - Response Report                | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |
| <input type="checkbox"/> Scheduled Report- Anticipated Disb Roster        | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |

### Event Notifications

- Receive Email  
 Receive Email  
 Subscribe to report (Delivered Weekly\*)  
 \*can be changed through User's profile online.

### For Schools or Lenders:

- |  |                              |                                 |  |
|--|------------------------------|---------------------------------|--|
| <input type="checkbox"/> View Loan Data/History                        | <input type="checkbox"/> Add | <input type="checkbox"/> Remove |  |
| <input type="checkbox"/> iLinkSBS Report - Disbursement Roster Report  | <input type="checkbox"/> Add | <input type="checkbox"/> Remove | <input type="checkbox"/> Receive Email       |
| <input type="checkbox"/> Scheduled Report - CDS Return of Funds Report | <input type="checkbox"/> Add | <input type="checkbox"/> Remove | <input type="checkbox"/> Subscribe to report |

## Authorized Official Signature

I hereby declare that the user account information listed above is true and complete to the best of my knowledge and belief. I further certify the function/permission(s) requested are necessary for the user above to complete their job functions.

\_\_\_\_\_  
 Printed Name of the User Administrator (on file with iLink)    Date

\_\_\_\_\_  
 Signature of the User Administrator    Email Address of the User Administrator